

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS

In re:

THE MCCABE GROUP,

Debtor.

Civil Action No. 04-10442-RCL

NOTICE OF FILING AND CERTIFICATE OF SERVICE


TO:

Robert Somma
SEYFARTH SHAW
World Trade Center East
Two Seaport Lane - Suite 300
Boston, MA 02210

Jeffrey D. Sternklar
DUANE MORRIS, LLP
470 Atlantic Avenue - Suite 500
Boston, Massachusetts 02210

PLEASE TAKE NOTICE that on Friday, March 19, 2004, I, Charles F. Vihon, an attorney, did send by Federal Express to the Clerk, United States District Court, District of Massachusetts, an original and two copies and to each of the above-identified persons, by first class U.S. Mail, postage pre-paid, a copy of Appellant's Opening Brief.

By:


Charles F. Vihon (ARDC# 2901498)
4738 Howard Avenue
Western Springs, Illinois 60558
708.246.6565.

CHARLES F. VIHON

COUNSELOR/ ATTORNEY AT LAW

4738 Howard Avenue
Western Springs, IL 60558
Telephone: 708.246.6565
Facsimile: 708.246.7878
cfvihon@cs.com

March 19, 2004

VIA FEDERAL EXPRESS

Tony Anastas, Clerk
United States District Court
District of Massachusetts
One Courthouse Way
Boston, Massachusetts 02210

Re: *In re The McCabe Group*, Civil Action No. 04-10442-RCL

Mr. Anastas:

Enclosed please find one original and two copies of:

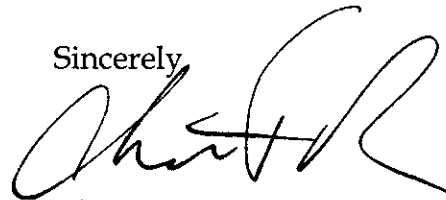
Appellant's Opening Brief; and
Notice of Filing and Certificate of Service.

Please file it appropriately.

Also, I have enclosed a stamped, self-addressed enveloped for return of a file-stamped copy.

Thank you for your consideration.

Sincerely

A handwritten signature in black ink, appearing to read 'Charles F. Vihon', written in a cursive style.

Charles F. Vihon

Encl.